



Improving Customer Experiences

- 1. Personalize feedback to feel genuinely human and reinforce your brand.
- 2. Inspire real customer empathy through their authentic voices via talk, video & type
- 3. Design customized programs that embed customer centricity into your culture.
- 4. Understand how customers truly feel and why. Did we exceed expectations? Why or why not?
- 5. Measure the impact of each feedback and its potential improvement on NPS to maximize returns.
- 6. Proactively manage your customer's journey across all channels and track their loyalty over time.
- 7. Move beyond NPS scores by listening and learning locally to make meaningful improvements.
- 8. Identify key drivers of loyalty, dissatisfaction, and product satisfaction using advanced tools.
- 9. Focus on enhancing top scores, add value to mid-range scores, and address negative feedback.
- 10. Assess loyalty, tenure, profile, spend, sales influence, and overall customer centricity.
- 11. Analyze drivers for new, non-buying, and lost customers to predict issues and opportunities.
- 12. Utilize real-time alerts to follow up on issues and celebrate team successes with sound files and videos.
- 13. Identify missed sales opportunities and gain competitor insights from non-buyers.
- 14. Run social media campaigns to encourage advocates to share their experiences and inspire others.
- 15. Conduct strategic reviews to create a Program Development Plan aligned with your priorities.



Improving People Performance

- 1. Achieve actionable results linked to eLearning with personalized, authentic performance profiling.
- 2. Integrate operations, HR, and marketing into one holistic improvement system.
- 3. Inspire and empower your teams to be customer-led, driven by best practices and growth.
- 4. Implement daily, weekly, monthly, and quarterly action habits to drive results and eliminate guesswork.
- 5. Move beyond NPS with accountable measures focusing on sales-driving behaviours.
- 6. Highlight the impact of NPS measures and sales metrics to secure buy-in for the program.
- 7. Combine foot traffic and sales metrics with CX and eLearning to target improvements.
- 8. Track upselling success rates based on customer needs to add value and increase ATV.
- 9. Assess success through tailored action plans for everyone's top opportunity.
- 10. Enhance coaching and training effectiveness with real-time behavioural changes.
- 11. Proactively address underperformance with targeted training programs.
- 12. Motivate improvements with recognition, rewards, newsletters, awards, and communications.
- 13. Celebrate best practices from top performers with tips to inspire their peers.
- 14. Use team profiling to assist in recruitment, induction, and team development.
- 15. Track program impact, training, staff engagement, insights, and ROI.

Optimizing Your Path to Purchase

- 1. Track the impact of your marketing campaigns daily, like the percentage of website visitors.
- 2. Identify purchase patterns for new, existing, lost customers and high spend customers.
- 3. How many competitors did they visit? What sets you apart?
- 4. What influenced their visit? e.g. referral or good review, saw something in the window & special promotion
- 5. Boost social media ratings both locally & nationally to generate leads & elevate your brand
- 6. Discover what customers like or dislike about their shopping journey.
- 7. Assess performance for all your touchpoints like online, instore, quotes QR codes, sales reps, and call centres.
- 8. Monitor the effectiveness of your promotions daily. Are they driving traffic and are well-promoted in-store?
- 9. Tailor new product promotions and offers to meet customer needs.
- 10. Evaluate product satisfaction & understand why customers like or dislike their experience.
- 11. Share the best feedback on social media e.g. local google reviews and key social sites
- 12. Compare your performance against competitors in terms of overall service, product quality, and value.
- 13. Understand why customers choose you over competitors or vice versa.

Optimizing Brand & Campaign Success

- 1. How do customers, new customers, and non-buyers feel about your brand?
- 2. Assess brand statements, customer segments, and needs.
- 3. Gain insights into customer loyalty and spending. What drives advocacy and dissatisfaction?
- 4. Evaluate campaign effectiveness daily, weekly, and monthly.
- 5. For example, did they see the advertising? Did they buy more than they intended?
- 6. Compare campaigns to optimize spend and tailor feedback as needed.
- 7. Assess the impact on traffic, sales growth, conversion rates, average transaction value (ATV), and new customers.
- 8. Boost sales by aligning campaign offers to accelerate upselling with valuable product information, e.g. Why us?
- 9. Increase loyalty membership by positively promoting it in-store.
- 10. Create a 'Refer a Friend' program by targeting at your advocates.
- 11. Target new offers to customers based on their profiles.
- 12. Constantly track results to assess the impact of your marketing investment.